NOTICE OF THE 1ST ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the **1st ANNUAL GENERAL MEETING** of **SHRI KRISHANA OVERSEAS PLC ("the Company")** will be held via electronic means on Tuesday 30th June 2026 at 11.00 AM to conduct the business set out below.

ORDINARY BUSINESS

1. To table the proxies and note the presence of a quorum.

2. To read the notice convening the meeting.

3. To receive, consider and if thought fit, adopt the Company's audited Financial Statements for the year ended 31st December 2025 together with the Chairman's Directors' and Auditors' Reports thereon

4. To note that the Directors do not recommend the payment of a dividend for the year ended 31st December 2025

5. To elect Directors:

    a. In accordance with Article 107 of the Company's Articles of Association, Mr. Sureshkumar H Patel retires by rotation, and being eligible offers himself for re-election.

    b. In accordance with Article 107 of the Company's Articles of Association, Mr. Kumar Sheth retires by rotation, and being eligible offers himself for re-election.

6. To appoint the following Directors to continue being members of the Board Audit Committee pursuant to the provisions of Section 769 of the Companies Act 2015, and subject to their reelection where applicable:
    a) Ms. Alice Mititu
    b) Mr. Kumar Sheth
    c) Mr. Muciri Kiambo

7. To approve the Directors' Remuneration Report for the period ended 31st December 2025.

8. To appoint Parkash Associates Certified Public Accountants as Auditors of the Company to hold office until the conclusion of the next Annual General Meeting and authorize the Directors to fix their remuneration.

9. To transact any other business of the Annual General Meeting in respect of which due notice has been received.

BY ORDER OF THE BOARD

Jacqueline Rotich
Company Secretary
Date: 8th June 2026

NOTICE OF THE 1ST ANNUAL GENERAL MEETING (CONTINUED)

Notes

1. SKL Plc has convened and will conduct its 1st Annual General Meeting via virtual/electronic means in line with The Companies Act, 2015.

2. Shareholders wishing to participate in the meeting should register for the AGM by doing the following:

   a. Dialing ***483*901#** for all Kenyan telephone networks and following the various registration prompts; or

   b. Sending an email request to be registered to sklagm@image.co.ke.

   Shareholders with email addresses will receive a registration link via email through which they can use to register.

   To complete the registration process, shareholders will need to have their ID/Passport Numbers which were used to purchase their shares and/or their CDSC Account Number at hand. For assistance shareholders should dial the following helpline number: (+254) 709 170 000 from 9:00 a.m. to 5:00 p.m. from Monday to Friday. Any shareholder outside Kenya should dial the helpline number or send an email to sklagm@image.co.ke to be assisted to register

3. Registration for the AGM opens on 8th June 2026 at 9.00 a.m. and will close on 26th June 2026 at
   11.00 a.m. Shareholders will not be able to register after 26th June 2026 at 11.00 a.m.

4. In accordance with Section 283 (3) of the Companies Act, the following documents may be viewed on the Company's website https://www.skl.co.ke

   a. a copy of this Notice and the proxy form.
   b. the Company's Annual Report & Audited financial statements for the year ended 31 December 2025.

   The reports may also be accessed upon request by dialing the USSD code above and selecting the reports option. The reports and agenda can also be accessed on the livestream link.

5. Shareholders wishing to raise any questions or clarifications regarding the AGM may do so by:

   a. Sending their written questions by email to sklshares@image.co.ke; or
   b. Shareholders who will have registered to participate in the meeting shall be able to ask questions via SMS by dialing the USSD code above and selecting the option (Ask Question) on the prompts; or
   c. To the extent possible, physically delivering their written questions with a return physical, postal or email address to the registered office of the Company at Shri Krishana Overseas Plc, Falcon Road, Imara Daima, Nairobi, or to Image Registrars offices at 5th floor, Absa Towers (formerly Barclays Plaza), Loita Street.

   Shareholders must provide their full details (full names, National ID/Passport Number/CDSC Account Number) when submitting their questions and clarifications.

The Company's Directors will provide responses to questions received via the channel used by shareholders to send their questions i.e. SMS (for USSD option), Email, Letters or Telephone call. Questions will also be answered during the meeting.

A full list of all questions received, and the answers thereto will be published on the Company's website not later than 24 hours following the conclusion of the meeting.

6. In accordance with Section 298(1) of the Companies Act, shareholders entitled to attend and vote at the AGM are entitled to appoint a proxy to vote on their behalf. A proxy need not be a member of the Company. A proxy form is attached to this Notice and is available on the Company's website via this link: https://www.skl.co.ke/. Physical copies of the proxy form are also available at the following address: Image Registrars Limited offices, 5th Floor Absa Towers (formerly Barclays Plaza), Loita Street P. O. Box 9287 – 00100. Shareholders who do not propose to be at the Annual General Meeting are requested to complete and return the proxy form to Image Registrars Limited, or alternatively to the Registered Office of the Company to arrive not later than 11.00 a.m. on 29th June 2026.

   Duly signed proxy forms may also be emailed to sklagm@image.co.ke in PDF format. A proxy form must be signed by the appoint, or his attorney duly authorized in writing. If the appointer is a body corporate, the instrument appointing the proxy shall be given under the Company's common seal or under the hand of an officer or duly authorized attorney of such body corporate.

7. The AGM will be streamed live via a link which shall be provided to all shareholders who will have registered to participate in the AGM. Duly registered shareholders and proxies will receive a short message service (SMS/USSD) prompt on their registered mobile numbers, 24 hours prior to the AGM acting as a reminder of the AGM. A second SMS/USSD prompt shall be sent one hour before the AGM, reminding duly registered shareholders and proxies that the AGM will begin in an hour's time and providing a link to the live stream.

8. Duly registered shareholders and proxies may follow the proceedings of the AGM using the live stream platform and may access the agenda. Duly registered shareholders and proxies may vote (when prompted) via the USSD prompts.

9. A poll shall be conducted for all the resolutions put forward in the notice.

10. Results of the AGM shall be published on the Company's website within 24 hours following conclusion of the AGM.

    a) Shareholders are encouraged to continuously monitor the Company's website https://www.skl.co.ke for updates relating to the AGM.